

Brazil Corn Estimate Increased 2.0 mt to 134.0 Million Tons

The 2025/26 Brazil corn estimate was increased 2.0 million tons this week at 134.0 million with a neutral bias.

Brazil to Increase Ethanol Mixture from E30 to E32, Eventually E35

Currently, Brazil's gasoline is E30 and that is expected to increase to E32 during the first half of 2026 according to the Minister of Mines and Energy, and eventually to E35 by the end of the year. The announcement came as Brazil faces challenges with petroleum-derived fuels due to the price hike from the war in Iran. The mixture increased from E27.5 to E30 at the start of 2026.

Brazil Soybean Estimate Unchanged at 179.0 Million Tons

The 2025/26 Brazil soybean estimate was left unchanged this week at 179.0 million tons with a neutral to potentially higher bias depending on the results out of Rio Grande do Sul.

Biodiesel in Brazil to go From B15 to B16 and Maybe B20

Last week in Brasilia, Abiove and Aprobio launched the Biodiesel Alliance with the aim of integrating the sector, expanding the use of biofuels, and reducing the Brazilian dependence on imported diesel.

Argentina Soybean Estimate Unchanged at 48.0 Million Tons

The 2025/26 Argentina soybean estimate was left unchanged this week at 48.0 million tons with a neutral to higher bias.

Argentina Corn Estimate Unchanged at 54.0 Million Tons

The 2025/26 Argentina corn estimate was left unchanged this week at 54.0 million tons with a neutral to higher bias.

