

MEXICO - 2025 Spring-Summer Bean Crop Cycle

Special Weekly Seasonal Report – Week of September 30th, 2025

Important Facts of the Spring-Summer Cycle for beans:

Relevance: Most important bean production season, contributing with 75% of the black and pinto beans for the year. Mexican beans are produced in two cycles: Spring-Summer and Fall Winter

Planting: *IRRIGATED BEANS IN MAY-JUNE. DRYLAND BEANS IN JUNE-JULY-AUGUST*
95% dryland: around 26% planted in June, 48% in July and around 15% in August. Remaining 10% irrigated planted in May and early June

Harvesting: Late September for the irrigated. October and November for dryland beans
Most important states: beans in Mexico are planted in all states, however, the most important with commercial production, followed by the USDBC: Zacatecas, Durango, Chihuahua, San Luis Potosi and Guanajuato.

Situation until September 29th, 2025

Short update from the contractor doing the Mexican Crop report, after delivering Report 1:

Zacatecas. Precipitations were constant during the last weekend Set 26-28. Irrigated beans planted in June are being harvested now, however, the constant rain caused damage to part of the beans and quality is expected to be affected. General conditions of rainfed beans are considered good, filling pods, better yield expectations. Producers expect to start cutting between October 20th and 25th, as long as it stops raining. First prices are low. Producers are asking for MX\$17,000 / US\$919 per MT at the production areas, however, intermediaries are not buying yet, expecting to bring prices even lower.

Durango. General crop conditions remain Good. However, due to the irregular precipitations, there is a slight reduction in production expectation in the bean districts of Nombre de Dios, Vicente Guerrero, east of Guadalupe Victoria and Cuencamé. In Poanas, Pánuco de Coronado and Canatlán districts, there is damage for excess of rain the lower parts of the bean fields, which will probably affect yields.

Chihuahua. Beans are developing well in Chihuahua. In the week of Set 22-28, precipitations were continuous, helping to finish filling pods. According to producers, they should start cutting and piling up on the ground starting October 15th, hoping that precipitations will stop by then. Producers are expecting improved yields and production, which will be verified with the assessment for Report 2

Guanajuato and San Luis Potosí. Precipitations have been light but constant, helping plants to develop well. Yields are expected to be higher than average.

SEGALMEX, the Food Security Gov. Agency in charge of the social programs, has not announced the opening of the sites to start buying, and has not published the price guarantee expected to be the same as last year MX\$27,000 / US\$1,459 per MT and producers are very anxious, as every day that passes without the announcement, prices continue to go down.

The **price guarantee**, as always, is **only for small producers, for up to 30 MT**, up to a limited volume that the government must announce. Nevertheless, **it is usually a reference price for the free market.**