

## **MEXICO - 2025 Spring-Summer Bean Crop Cycle** **Special Weekly Seasonal Report – Week of November 4<sup>th</sup>, 2025**

Important Facts of the Spring-Summer Cycle for beans:

**Relevance:** Most important bean production season, contributing with 75% of the black and pinto beans for the year. Mexican beans are produced in two cycles: Spring-Summer and Fall Winter

**Planting:** IRRIGATED BEANS IN MAY-JUNE. DRYLAND BEANS IN JUNE-JULY-AUGUST  
95% dryland: around 26% planted in June, 48% in July and around 15% in August. Remaining 10% irrigated planted in May and early June

**Harvesting:** Late September for the irrigated. October and November for dryland beans

**Most important states:** beans in Mexico are planted in all states, however, the most important with commercial production, followed by the USDBC: Zacatecas, Durango, Chihuahua, San Luis Potosi and Guanajuato.

### **Situation until November 4<sup>th</sup>, 2025**

**-Reportedly**, after a big protest days ago, where Durango **bean producers** closed the interstate highway between Durango and Coahuila, they **reportedly negotiated** with the Food for Wellbeing Agency, -Formerly Segalmex, **that the government will not let in more beans from** origins different than USA and CAN, meaning no more black beans from **Argentina and Brazil**, amid the high inventories in hands of the importers, and the upcoming crop, expected to be larger in comparison with the last 3 years, respecting however the imports from USA and CAN. Although it would be a good measure, **this is not confirmed**, we will continue monitoring.

**-The opening of the bean elevators-warehouses that will pay** small bean producers the **price guarantee**, were scheduled to open last week, however, the opening was **postponed to Monday November 10**, marking a bad start for producers, with pressure over prices in Zacatecas and Durango.

**SADER and SEGALMEX:** On Friday October 17<sup>th</sup>, SADER published the **Price Guarantee** program for the 2025 Spring-Summer Cycle, **confirming MX\$27,000 / US\$1,459 per MT** of beans, not clear how much will they be able to buy, however it is known that the government budget is short. This **price guarantee**, as always, is **only for small producers, for up to dryland 30 has. or 5 irrigated has, and up to 15 MT**. This is usually a reference price for the free market, however this year, prices' trend is downwards, as we all know.

**Short update from contractor doing the Mexican Crop report, after delivering Report 1 and soon to deliver Report 2:**

**Zacatecas:** Last bean cuts and harvesting are taking place. Production expected to reach 280 thousand MT, with the following variety breakdown: 60% black beans; 25% pinto beans; 15% colored beans, good grain quality. Price paid to producer is low under MX\$12,000 / US\$649 per MT, depending on the variety. Local media announced that bean purchasing in the production areas, receiving the price guarantee, will start on November 10<sup>th</sup>, a week later from the original date announced November 3<sup>rd</sup>.

**Durango:** 70% of the beans have been cut, and 30% of the pinto beans are harvested. Black beans, 30% have been cut and will be harvested next weekend. Production is estimated at 100 thousand MT, grain quality is good to excellent. Price paid to producers is very low at MX\$12,000 / US\$649 per MT, and producers are willing to wait for the government's bean purchasing in the production areas, receiving the price guarantee

**Chihuahua:** Harvesting has concluded and production is estimated at 55 thousand MT, quality in general is good. Prices continue decreasing and buyers are offering MX\$12,000 / US\$649 per MT. Producers are not selling, and will wait for prices to recover to start selling.