

USDBC Mexico Report

2025 Mexico Crop and Market Update
Mid-June 2025 USDBC Report



US Dry Bean Council Representation Office Mexico City
Mercialmentos Consultores SC
info@mercialmentos.com

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US DRY BEAN
Council
In market rep
Merc@limentos



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2025 Spring-Summer Beans – June16th Update

-No planting intention published as of yet, however, some media indicate that bean producers in Zacatecas are expecting to plant 600 thousand hectares and 200 thousand hectares in Durango. These can be considered high expectations, with no raining season generalized and scarce quality seed. However, weather improved in the last week of May-first of June, reducing drought in the five bean states followed by the USDBC: Zacatecas, Durango, Chihuahua, Guanajuato and San Luis Potosi.

-Reportedly, soils in Zacatecas and Durango have a preparation progress of 40%. They took advantage of the showers received in the second week of June

-Zacatecas and Durango bean producers are demanding the subsidized bean seed that the Department of Agriculture promised to deliver end of May-firsts of June, to take advantage of potential rains

-Pinto Bean prices in Chihuahua for the 2024 volumes available are MX\$22,000 / US\$1,100 per MT, way under the price guarantee of MX\$27,000 / US\$1,350 per MT. In Zacatecas and Durango pinto prices are as low as MX\$17 thousand / US\$850 per MT

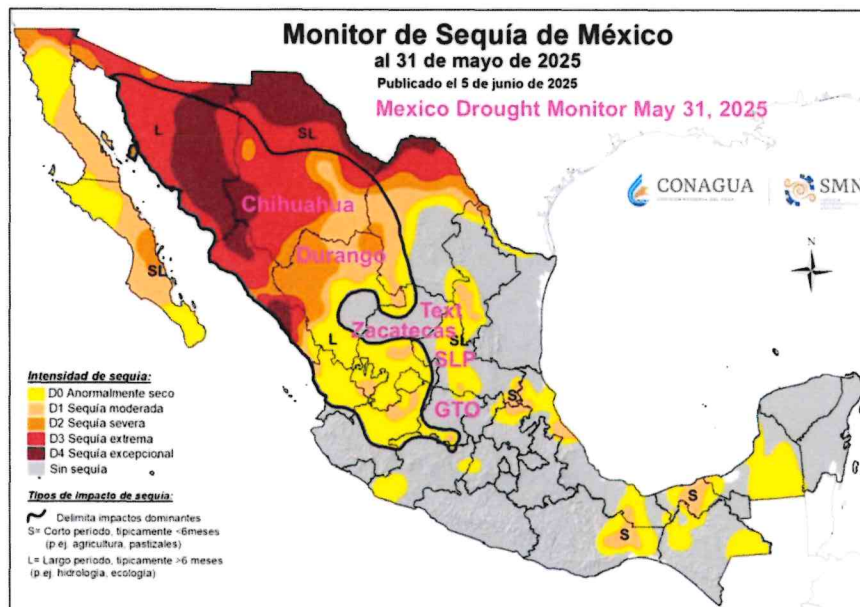
-Black bean prices for the 2024 volumes available in Zacatecas, are as low as MX\$16 thousand / US\$800 per MT

-Irrigated beans in Zacatecas, Durango and Chihuahua, that account for around 10% of the total this are expected to hit the market in august

-SIAP's preliminary progress report until the end of April, where 87,994 hectares had been planted. It is important to mention that in the report, Durango is not showing any irrigated bean hectares planted, when historically, they do plant irrigated beans.

Weather. Drought is reducing. In the second half of May 2025, above-average rainfall was recorded over the northeast, west, center, east and south of the country. These rains were associated with cloud detachments from tropical storm Alvin, cold front number 43 and low-pressure channels in combination with the entry of moisture from both coasts. This helped to reduce areas with moderate drought (D1) in the central-western states, and central-northern regions. Sinaloa, Chihuahua and Durango also experienced a reduction in extreme and exceptional drought (D3 and D4).

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The latest Mexico Drought Monitor May 31st, shows that:

- Zacatecas, reduced drought in 44.7% of its territory, passing from 100% in May 15th, to 55.3% drought in May 31.
- Durango reduced drought in 12.8% off its territory, passing to 100% to 87.2% with drought
- Chihuahua remains at 100% in drought
- Guanajuato reduced drought in 73.5% of its territory, passing from 98.5% to 25% experiencing drought
- San Luis Potosi recovered from drought in 43.9%, passing from 91% with drought, to 47.1% of its territory

STATES		Area % in Drought UNTIL MAY 31ST					Area % until May 15, 2025					
Entidades Federativas	Area % with no drought	D0	D1	D2	D3	D4	No Affection	D0	D1	D2	D3	D4
Aguascalientes	0.0	96.9	3.1	0.0	0.0	0.0	0.0	88.2	11.8	0.0	0.0	0.0
Baja California	0.0	37.2	48.4	8.4	5.2	0.8	0.0	1.1	83.6	7.5	7.8	0.0
Baja California Sur	0.0	44.7	43.4	11.9	0.0	0.0	0.0	24.2	55.7	20.1	0.0	0.0
Campeche	37.9	61.4	0.7	0.0	0.0	0.0	82.6	17.4	0.0	0.0	0.0	0.0
Coahuila de Zaragoza	26.7	15.3	25.7	12.7	14.1	5.5	22.9	18.7	19.8	15.7	13.2	9.7
Colima	100.0	0.0	0.0	0.0	0.0	0.0	62.6	36.6	0.8	0.0	0.0	0.0
Chiapas	69.4	29.7	0.9	0.0	0.0	0.0	69.5	30.4	0.1	0.0	0.0	0.0
Chihuahua	0.0	0.0	11.0	12.1	48.0	28.9	0.0	0.0	0.0	2.5	55.2	42.3
Ciudad de México	100.0	0.0	0.0	0.0	0.0	0.0	100.0	0.0	0.0	0.0	0.0	0.0
Durango	12.8	26.8	22.5	36.2	1.7	0.0	0.0	4.9	17.4	23.6	38.8	15.3
Guanajuato	73.5	23.8	2.7	0.0	0.0	0.0	1.5	50.1	48.4	0.0	0.0	0.0
Guerrero	100.0	0.0	0.0	0.0	0.0	0.0	88.4	6.5	5.1	0.0	0.0	0.0
Hidalgo	67.4	20.1	12.5	0.0	0.0	0.0	46.6	36.2	17.2	0.0	0.0	0.0
Jalisco	48.6	40.7	10.7	0.0	0.0	0.0	29.3	36.1	34.6	0.0	0.0	0.0
Estado de México	92.8	7.2	0.0	0.0	0.0	0.0	77.8	15.2	7.0	0.0	0.0	0.0
Michoacán de Ocampo	75.1	24.9	0.0	0.0	0.0	0.0	48.5	50.5	1.0	0.0	0.0	0.0
Morelos	100.0	0.0	0.0	0.0	0.0	0.0	44.9	34.0	21.1	0.0	0.0	0.0
Nayarit	14.1	78.8	7.1	0.0	0.0	0.0	14.1	63.7	18.0	4.2	0.0	0.0
Nuevo León	67.6	20.3	11.8	0.3	0.0	0.0	64.1	18.1	17.2	0.4	0.2	0.0
Oaxaca	76.6	14.5	8.9	0.0	0.0	0.0	78.4	12.7	8.9	0.0	0.0	0.0
Puebla	98.4	1.3	0.3	0.0	0.0	0.0	75.6	21.6	2.8	0.0	0.0	0.0
Querétaro de Arteaga	85.3	14.2	0.5	0.0	0.0	0.0	0.0	27.6	72.4	0.0	0.0	0.0
Quintana Roo	99.3	0.7	0.0	0.0	0.0	0.0	100.0	0.0	0.0	0.0	0.0	0.0
San Luis Potosí	43.9	50.0	6.1	0.0	0.0	0.0	9.1	61.1	29.8	0.0	0.0	0.0
Sinaloa	0.0	4.4	5.2	14.2	49.6	26.6	0.0	0.0	0.5	7.8	58.7	33.0
Sonora	0.0	0.0	0.2	4.7	50.3	44.8	0.0	0.0	0.0	3.5	49.2	47.3
Tabasco	39.3	27.7	33.0	0.0	0.0	0.0	42.1	35.9	22.0	0.0	0.0	0.0
Tamaulipas	93.0	5.2	0.6	1.2	0.0	0.0	87.3	9.7	1.5	1.2	0.3	0.0
Tlaxcala	100.0	0.0	0.0	0.0	0.0	0.0	100.0	0.0	0.0	0.0	0.0	0.0
Veracruz	61.9	27.8	10.3	0.0	0.0	0.0	52.3	32.5	15.2	0.0	0.0	0.0
Yucatán	100.0	0.0	0.0	0.0	0.0	0.0	100.0	0.0	0.0	0.0	0.0	0.0
Zacatecas	44.7	48.5	6.8	0.0	0.0	0.0	0.0	67.6	30.7	1.7	0.0	0.0

Source: CONAGUA



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Raining season in Mexico in the bean states

CONAGUA's Rain Forecast June 17 to 22nd, 2025: Low pressure channels over the north, center, northeast and east of Mexico, interacting with a trough over the northwest and west of the Mexico, divergence and the entry of moisture from the Pacific Ocean and Gulf of Mexico, will cause heavy to very heavy rains accompanied by thundershowers in the aforementioned regions; **Occasional heavy rains are forecast in** Sinaloa, Nayarit, Jalisco, Colima, Michoacán, **Chihuahua, Durango**, Tamaulipas, **San Luis Potosí**, Querétaro, Hidalgo, Puebla and Veracruz. High to very high temperatures will prevail over entities in the northwest, north, northeast and west of Mexico, in addition to the Yucatan Peninsula, maintaining the **heat wave in areas of** Sonora, **Chihuahua, Durango** and Sinaloa during Thursday and Friday, ending in these entities as of Saturday.



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REGISTRATION COMING SOON